KEEP AN EYE ON THINGS.

Regular online reviews can ensure you’re more in control of your retirement savings.
ARE YOU MAKING THE MOST OF YOUR MONEY?

It’s a simple thing but many of us forget that our finances need regular reviews to make sure they’re doing OK.

We understand that most people find pensions complicated, confusing or just plain dull. So what if it was made easier? What if you received rewards just for looking after your pension? What if you were to plan properly for your retirement?

MANAGE YOUR ACCOUNT.

WHAT IS IT?

Manage Your Account is a user-friendly online tool that gives you access to your pension and savings information whenever you want. It offers:

- **FLEXIBILITY** – you can monitor your pension plan and watch its performance at any time.
- **OPPORTUNITIES** – to view where your money is invested so you can make sure it’s working hard for you.
- **CHOICES** – you can request benefit and unit statements and change your contributions whenever you like.
- **EDUCATION** – you can look at fact sheets about current and potential pension funds so you can keep informed.
- **EFFICIENCY** – you can update your personal details without contacting us directly.
**HOW DOES IT WORK?**

It’s really simple. And to help you, here’s your 3-step guide to getting started.

**STEP 1.**
GO TO YOUR WORKPLACE BENEFITS WEBSITE AT
www.legalandgeneral.com/
workplacebenefits/employees

**STEP 2.**
CLICK ON YOUR ACCOUNT
in the top right hand corner of the screen.

**STEP 3.**
LOGIN AS A CUSTOMER
Either register as a new customer *(it’ll only take a minute)* or, if you’re already registered, give your login ID and password combination.

**TOOLS AND TREATS.**

With Manage Your Account you also get exclusive access to some unique tools to help you plan your retirement, plus details on valuable food, retail and leisure discounts you can enjoy – simply by logging on!

**YOUR WORKPLACE REWARDS**

If you thought saving for your pension wasn’t exciting, think again. With Workplace Rewards* you’ve access to a range of fantastic offers and discounts from high street brands to experience days and entertainment, such as savings with Virgin Wines, airport parking discounts and health and beauty offers.

**THE CASH FAMILY CHALLENGES**

These are a series of fun and interactive challenges designed to help you understand more about managing your finances. You can learn about debt, savings and planning your money by actively helping the Cash Family characters such as Sam Cash who is ‘deep in debt’. And if you want to quickly get the facts on topics such as debt or savings, we’ve a wealth of information to help you.

*Please note: a small number of companies have opted not to take this benefit, so it may not be applicable to everyone and offers are changed on a regular basis.*

Current login ID

Password

Submit

**REMINDER:** when you log in, all your details are personal to you so it’s 100% secure.

**Why not try our ‘See how it works’ interactive tour and find out just how easy Manage Your Account is?**

Your employer may have their own website where you can access Manage Your Account.
RETIREMENT PLANNING.

When thinking about your retirement it makes sense to plan ahead so you can achieve the sort of lifestyle you want.

HELPING YOU LOOK AHEAD

Our Retirement Planner is a simple way of helping you calculate your retirement income and make the choices you need so you can enjoy not working.

The Planner works by calculating either:
• How much money you might need in your plan to reach a particular retirement income, or
• A possible retirement income based on what you are contributing (either as a percentage of your salary or a specific amount).

CALCULATING RISK

Understanding yourself and your approach to money through our Attitude to Risk tool can help you determine which pensions funds might suit you best.

Our Attitude To Risk tool has 12 simple questions that help you discover:
• Your attitude to risk category.
• Which funds are best suited to you within that category.
• What risk really means, how you can reduce it and how it can affect your pension.

WORKPLACE BENEFITS.

Don’t forget, there’s lots more up-to-date information on our Workplace Benefits website to help you understand your pension and what is happening in the world of pensions and savings.

WHY NOT LOG ONTO

www.legalandgeneral.com/workplacebenefits/employees and take a look?

ANY QUESTIONS?

Simply call us on 0845 070 8686 to speak to one of our advisers.

Lines are open 8.30am to 7.00pm Monday to Friday, and 9.00am to 12 midday Saturday. Call charges will vary. We may record and monitor calls.
For full details of Manage Your Account, visit www.legalandgeneral.com/workplacebenefits/employees

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